

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK

In re:

The Diocese of Buffalo, N.Y.,

Debtor.

Case No. 20-10322

Chapter 11

NOTICE OF FILING

PLEASE TAKE NOTICE that, in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees* [Docket No. 362], Bond, Schoeneck & King, PLLC has filed the *Monthly Fee Statement of Bond, Schoeneck & King, PLLC for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to The Diocese of Buffalo, N.Y. for March 1, 2025 Through March 31, 2025*, a copy of which is attached hereto and hereby served upon you.

Dated: August 4, 2025

BOND, SCHOENECK & KING, PLLC

By: /s/ Stephen A. Donato

Stephen A. Donato

Charles J. Sullivan

Grayson T. Walter

One Lincoln Center

Syracuse, NY 13202-1355

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Attorneys for The Diocese of Buffalo, N.Y.

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK

In re:

The Diocese of Buffalo, N.Y.,

Debtor.

Case No. 20-10322

Chapter 11

**MONTHLY FEE STATEMENT OF BOND, SCHOENECK & KING, PLLC
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS COUNSEL TO THE DIOCESE OF BUFFALO, N.Y.
FOR THE PERIOD MARCH 1, 2025 THROUGH MARCH 31, 2025**

Name of Applicant: Bond, Schoeneck & King, PLLC

Authorized to Provide
Professional Services to: The Diocese of Buffalo, N.Y., Debtor-In-Possession

Date of Retention: Order entered June 15, 2020 [Docket No. 397]
Nunc Pro Tunc to February 28, 2020

Period for which compensation
and reimbursement is sought: March 1, 2025 through March 31, 2025

Amount of compensation sought
as actual, reasonable and necessary: 80% of \$166,571.21 (\$133,256.97)

Amount of expense reimbursement sought
as actual, reasonable and necessary: \$2,323.63

This is a: X monthly ____ quarterly ____ final application.

This is Bond, Schoeneck & King, PLLC's sixty-first monthly fee statement in this case.

One Lincoln Center
Syracuse, New York 13202-1355

TEL: (315) 218-8000
FAX: (315) 218-8100

July 22, 2025
Bill Number: 20092207

Melissa Potzler
Chancellor/Chief Compliance Officer
The Diocese of Buffalo, N.Y.
795 Main Street
Buffalo, NY 14203-1250

For Legal Services Rendered through 03/31/25.

General Business Advice
Client Matter # 093587.404069

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
B110: Case Administration				
03/03/25	K.M.Doner	0.10	\$18.00	Participated in telephone conference with Attorney Sullivan regarding outstanding operating report issue.
	G.T.Walter	0.30	\$163.50	Consulted with Attorney Sullivan regarding case strategy and open issues.
	R.Clement	0.30	\$81.00	Consulted with Attorney Sullivan regarding case status and strategies.
	B.M.Sheehan	0.30	\$135.00	Consulted with Attorney Sullivan regarding case status issues.
	C.J.Sullivan	0.30	\$181.50	Participated in telephone conference with Attorney Walter regarding case status and strategy.
03/04/25	K.M.Doner	0.30	\$54.00	Corresponded with Attorney Simcoe regarding procedures for admission pro hac vice in Western District of New York for Diocese of Buffalo case.
	T.W.Simcoe	0.40	\$242.00	Corresponded with Attorneys Sullivan, Stoeckl and Schaeffer regarding follow up questions and admission to bankruptcy court.
	C.J.Sullivan	0.50	\$302.50	Participated in meeting with Attorney Walter regarding review of case status.

Accounts Are Due Within 30 Days.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
03/05/25	K.M.Doner	0.10	\$18.00	Received inquiry from A. Westmoreland pertaining to creditor contact information and responded to same.
	T.W.Simcoe	0.30	\$181.50	Corresponded with K. Doner regarding admission to bankruptcy court.
03/06/25	K.M.Doner	0.20	\$36.00	Corresponded with Attorney Simcoe regarding pro hac vice admission for April 22nd court appearance before Judge Bucki.
	K.M.Doner	0.20	\$36.00	Conferred with representative from New York State Supreme Court, Appellate Division, Third Department in connection with request for Certificate of Good Standing for Attorney Simcoe related to his pro hac vice admission in the Diocese's bankruptcy case.
	R.Clement	0.10	\$27.00	Reviewed Purdue article regarding opt-out releases for implications to diocesan case.
	T.W.Simcoe	0.30	\$181.50	Corresponded with K. Doner regarding pro hac vice admission in anticipating of April 22, 2025 hearings before Judge Bucki.
03/07/25	K.M.Doner	0.30	\$54.00	Drafted correspondence to Diocese summarizing case updates.
03/10/25	K.M.Doner	0.20	\$36.00	Corresponded with A. Gress and J. Heftka regarding the Diocese's December 2024 operating report.
	K.M.Doner	0.10	\$18.00	Participated in telephone conference with Attorney Sullivan regarding outstanding operating report issues.
	K.M.Doner	1.20	\$216.00	Drafted pro hac vice papers for Attorney Simcoe in anticipation of appearance at April 22, 2025 hearings before Judge Bucki.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	R.Clement	0.80	\$216.00	Analyzed Judge Lane's Decision regarding objections to the disclosure statement unrelated chapter 11 case concerning considered implications to diocesan cases.
	S.C.Temes	0.30	\$162.00	Participated in conference call with Committee counsel to discuss case issues.
	C.J.Sullivan	0.30	\$181.50	Participated in telephone conference with Attorney Walter regarding case status and strategy.
	C.J.Sullivan	0.30	\$181.50	Participated in telephone conference with Committee counsel regarding case status.
	G.T.Walter	0.30	\$163.50	Consulted with Attorney Sullivan regarding open issues and strategy.
03/11/25	K.M.Doner	0.40	\$72.00	Revised pro hac vice papers for Attorney Simcoe.
03/12/25	K.M.Doner	0.30	\$54.00	Participated in telephone conference with Bankruptcy Court Clerk regarding pro hac vice papers for Attorney Simcoe and drafted correspondence to Judge Bucki regarding same.
	C.J.Sullivan	1.20	\$726.00	Participated in telephone conference with Diocese regarding case status and strategy.
03/14/25	K.M.Doner	0.30	\$54.00	Corresponded with J. Heftka regarding missing items for the December 2024 operating report.
	K.M.Doner	2.00	\$360.00	Began analyzing the Diocese's December 2024 operating report.
	K.M.Doner	1.90	\$342.00	Completed analysis of the Diocese's December 2024 operating report and related schedules.
03/17/25	K.M.Doner	0.20	\$36.00	Corresponded with J. Heftka regarding the Diocese's December 2024 operating report.
	K.M.Doner	0.10	\$18.00	Participated in telephone conference with Attorney Temes regarding updates to the Diocese's December 2024 operating report.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
03/19/25	K.M.Doner	0.10	\$18.00	Participated in telephone conference with Attorney Temes regarding updates to the Diocese's December 2024 operating report provided by J. Heftka.
	G.J.McDonald	0.50	\$292.50	Consulted with Attorneys Sullivan and Donato regarding status and strategy.
03/20/25	K.M.Doner	1.30	\$234.00	Analyzed various updates to the Diocese's December 2024 operating report and related schedules provided by J. Heftka.
	K.M.Doner	0.20	\$36.00	Drafted correspondence to Attorney Temes summarizing updates to the Diocese's December 2024 operating report.
03/21/25	K.M.Doner	0.30	\$54.00	Drafted correspondence to Diocese summarizing case updates.
	K.M.Doner	0.20	\$36.00	Corresponded with J. Heftka regarding the Diocese's February 2025 operating report and reconciliation of fees associated with fiscal year end audit.
03/24/25	K.M.Doner	0.10	\$18.00	Participated in telephone conference with Attorney Temes regarding the Diocese's December 2024 operating report.
	G.T.Walter	0.30	\$163.50	Conferred with Attorney Sullivan regarding open matters and case strategy.
03/25/25	K.M.Doner	0.10	\$18.00	Corresponded with Attorney Temes regarding proposed changes to the Diocese's December 2024 operating report.
03/28/25	K.M.Doner	0.10	\$18.00	Participated in telephone conference with Attorney Temes regarding updates to the Diocese's December 2024 operating report.
	K.M.Doner	0.30	\$54.00	Drafted correspondence to Diocese summarizing case updates.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
03/31/25	K.M.Doner	0.20	\$36.00	Consulted with Attorney Temes regarding the Diocese's December 2024 operating report.
	K.M.Doner	0.10	\$18.00	Consulted with Attorneys Sullivan and Temes regarding outstanding operating report issues.
	K.M.Doner	0.10	\$18.00	Drafted follow up correspondence to Attorney Temes regarding the Diocese's December 2024 operating report.
	S.C.Temes	0.20	\$108.00	Participated in status conference call with Attorney Sullivan regarding case strategy.
	Subtotal:	Hours:	18.00	
		Amount:	\$5,670.00	

B120: Asset Analysis and Recovery

03/02/25	S.A.Donato	0.70	\$444.50	Prepared outline for presentation to mediator.
	S.A.Donato	1.00	\$635.00	Conferred with mediator regarding mediation follow up issues.
03/03/25	A.S.Rivera	0.30	\$103.50	Consulted with Attorney Donato regarding mediation session strategy.
	S.A.Donato	1.60	\$1,016.00	Participated in conference call with Diocese in preparation for mediation.
	S.A.Donato	0.30	\$190.50	Drafted correspondence to mediator regarding mediation follow up issues.
	S.A.Donato	1.20	\$762.00	Participated in mediation session with mediator.
	S.A.Donato	0.40	\$254.00	Conferred with Committee counsel regarding mediation issues and updates.
	C.J.Sullivan	1.60	\$968.00	Participated in meeting with Diocese regarding mediation preparation.
	C.J.Sullivan	1.20	\$726.00	Participated in meeting with mediator.
	G.J.McDonald	1.60	\$936.00	Attended mediation preparation session with Diocese.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	G.J.McDonald	1.20	\$702.00	Attended mediation preparation session with mediators.
03/04/25	S.A.Donato	0.50	\$317.50	Conferred with mediator and mediation parties regarding scheduling and follow up mediation issues.
	S.A.Donato	0.30	\$190.50	Participated in supplemental consultation with Committee counsel regarding scheduling and follow up mediation issues.
	S.A.Donato	0.20	\$127.00	Consulted with Attorney Sullivan regarding scheduling and follow up mediation issues.
	C.J.Sullivan	0.20	\$121.00	Participated in telephone conference with Attorney Donato regarding mediation preparation.
03/06/25	G.T.Walter	0.40	\$218.00	Communicated with Committee counsel regarding proposed insurance settlements.
03/07/25	T.W.Simcoe	0.60	\$363.00	Consulted with Attorney Schaeffer regarding Upon this Rock fundraising for Christ the King Seminary.
	T.W.Simcoe	0.30	\$181.50	Reviewed information regarding Upon this Rock campaign funding to Christ the King Seminary capital projects.
	C.J.Sullivan	1.00	\$605.00	Participated in telephone conference with Diocese regarding mediation preparation.
03/10/25	S.C.Temes	0.50	\$270.00	Reviewed Parish financial information format and updates in preparation for mediation.
03/12/25	T.W.Simcoe	0.40	\$242.00	Consulted with Attorneys Sullivan and Walter regarding donations for Seminary.
	S.C.Temes	1.20	\$648.00	Reviewed Parish financial statements in preparation for mediation.
	S.A.Donato	0.90	\$571.50	Further reviewed mediation presentation received from Diocese.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	S.A.Donato	1.20	\$762.00	Participated in conference call with Diocese regarding mediation preparation.
	S.A.Donato	0.30	\$190.50	Consulted with Attorney Sullivan in preparation for mediation.
	S.A.Donato	0.70	\$444.50	Further reviewed updated Powerpoint presentation regarding mediation background issues.
	S.A.Donato	0.30	\$190.50	Reviewed correspondence from Diocese regarding mediation follow up.
	S.A.Donato	0.30	\$190.50	Prepared response to Diocese regarding mediation follow up.
	G.J.McDonald	1.20	\$702.00	Telephone conferenced with Diocese and counsel regarding mediation preparation.
	G.T.Walter	1.20	\$654.00	Participated in Diocese update call regarding mediation status and strategy.
03/13/25	S.A.Donato	0.30	\$190.50	Reviewed correspondence from J. Martone regarding mediation issues.
	S.A.Donato	0.20	\$127.00	Prepared response to J. Martone regarding mediation issues.
	C.J.Sullivan	2.00	\$1,210.00	Revised presentation materials for mediation.
	C.J.Sullivan	1.50	\$907.50	Reviewed parish financial information for mediation.
	C.J.Sullivan	0.50	\$302.50	Consulted with Attorney Temes regarding parish financial information and statements.
	S.C.Temes	0.70	\$378.00	Continued review of parish financial statements.
	S.C.Temes	0.30	\$162.00	Conferred with Diocese regarding parish financial statements.
	S.C.Temes	0.60	\$324.00	Drafted correspondence to Committee counsel with parish financial statements.
	A.S.Rivera	2.40	\$828.00	Drafted motion seeking approval of mediator fees.

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03/14/25	K.M.Doner	0.10	\$18.00	Participated in telephone conference with Attorney Rivera regarding motion to approve mediator fees.
	C.J.Sullivan	1.20	\$726.00	Finalized presentation materials for mediation.
	C.J.Sullivan	2.00	\$1,210.00	Prepared for mediation.
03/16/25	C.J.Sullivan	0.50	\$302.50	Conferred with Attorney Donato regarding mediation preparation.
	S.A.Donato	1.70	\$1,079.50	Continued preparation for mediation session with Committee.
03/17/25	C.J.Sullivan	8.50	\$5,142.50	Participated in day one of mediation.
	S.A.Donato	8.50	\$5,397.50	Attended day one of mediation sessions with Committee.
03/18/25	C.J.Sullivan	5.50	\$3,327.50	Participated in day two of mediation.
	C.J.Sullivan	1.20	\$726.00	Participated in meeting with Diocese regarding recap of mediation and preparation of responses to information requests.
	S.A.Donato	0.50	\$317.50	Conferred with Committee counsel regarding follow up issues concerning day one of mediation sessions.
	S.A.Donato	5.50	\$3,492.50	Attended day two of mediation sessions with Committee.
03/19/25	S.A.Donato	0.30	\$190.50	Conferred with Committee counsel regarding follow up mediation issues.
	S.A.Donato	0.30	\$190.50	Consulted with Attorney Sullivan regarding mediation follow up issues.
	A.S.Rivera	0.30	\$103.50	Consulted with Attorney Sullivan regarding status of mediation.
03/20/25	S.A.Donato	0.30	\$190.50	Consulted with Attorney Sullivan regarding mediation follow up issues.
	S.A.Donato	0.30	\$190.50	Conferred with Committee counsel regarding mediation follow up issues.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	S.A.Donato	0.60	\$381.00	Reviewed financial statements for affiliates received from Diocese.
	S.A.Donato	0.40	\$254.00	Conferred with Diocese regarding financial statements for affiliates.
	S.A.Donato	0.30	\$190.50	Conferred with Diocese regarding mediation strategies.
03/21/25	S.A.Donato	0.30	\$190.50	Consulted with Attorney Sullivan regarding mediation follow up issues.
	S.A.Donato	0.30	\$190.50	Conferred with R. Suchan regarding preparation for mediation sessions.
	S.A.Donato	1.00	\$635.00	Participated in conference call with mediator regarding mediation follow up issues.
	S.A.Donato	0.40	\$254.00	Participated in supplemental consultation with Diocese regarding mediation follow up issues.
	C.J.Sullivan	1.00	\$605.00	Prepared for meeting with mediator.
	C.J.Sullivan	1.00	\$605.00	Participated in meeting with mediator.
03/23/25	S.A.Donato	0.40	\$254.00	Reviewed current mediation issues received from Diocese.
	S.A.Donato	0.20	\$127.00	Prepared response to Diocese regarding current mediation issues.
03/24/25	S.A.Donato	0.80	\$508.00	Continued preparation for mediation session.
	S.A.Donato	5.00	\$3,175.00	Attended day one of mediation session.
	S.A.Donato	0.40	\$254.00	Conferred with Diocese regarding mediation issues.
	S.A.Donato	0.50	\$317.50	Conferred with Committee counsel regarding mediation issues.
	C.J.Sullivan	5.00	\$3,025.00	Participated in day one of mediation.
	A.S.Rivera	0.40	\$138.00	Consulted with Attorney Donato regarding status of mediation.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	J.S.Krell	0.30	\$145.50	Discussed status of mediation with Attorney Donato.
03/25/25	K.M.Doner	0.70	\$126.00	Revised motion approving mediator fee agreement with Judge Cyganowski.
	K.M.Doner	0.30	\$54.00	Drafted notice of motion for order approving mediator fee agreement with Judge Cyganowski.
	K.M.Doner	0.30	\$54.00	Participated in telephone conferences with Attorney Rivera regarding motion to approve mediator fee agreement with Judge Cyganowski.
	S.A.Donato	0.80	\$508.00	Conferred with Committee counsel regarding mediation follow up issues.
	S.A.Donato	0.50	\$317.50	Conferred with Diocese in preparation for mediation session.
	S.A.Donato	7.00	\$4,445.00	Participated in day two of mediation sessions.
	C.J.Sullivan	3.50	\$2,117.50	Participated in portion of day two of mediation.
03/26/25	S.A.Donato	0.30	\$190.50	Conferred with Parish counsel regarding mediation follow up issues.
	S.A.Donato	0.30	\$190.50	Consulted with Attorney McDonald regarding mediation updates.
	S.A.Donato	0.20	\$127.00	Reviewed correspondence from Diocese regarding mediation follow up issues.
	S.A.Donato	0.30	\$190.50	Prepared response to Diocese regarding mediation follow up issues.
	S.A.Donato	0.40	\$254.00	Conferred with Diocese regarding mediation follow up issues.
	S.A.Donato	0.40	\$254.00	Conferred with Committee counsel regarding mediation issues.
03/28/25	S.A.Donato	0.30	\$190.50	Reviewed correspondence from Diocese regarding mediation follow up issues.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	S.A.Donato	0.20	\$127.00	Prepared response to Diocese regarding mediation follow up issues.
	S.A.Donato	0.30	\$190.50	Conferred with Committee counsel regarding mediation follow up issues.
	S.A.Donato	0.30	\$190.50	Conferred with mediator regarding mediation follow up issues.
03/29/25	S.A.Donato	0.30	\$190.50	Reviewed correspondence from Diocese regarding further additional mediation issues.
	S.A.Donato	0.20	\$127.00	Prepared response to Diocese regarding further additional mediation issues.
03/31/25	S.A.Donato	0.30	\$190.50	Consulted with Attorney Sullivan regarding mediation follow up issues.
	S.A.Donato	0.30	\$190.50	Conferred with Parish counsel regarding mediation follow up issues.
	C.J.Sullivan	0.30	\$181.50	Participated in telephone conference with Attorney Donato regarding mediation follow up issues.
	Subtotal:	Hours:	103.80	
		Amount:	\$62,417.50	

B130: Asset Disposition

03/03/25	S.B.Wheeler	1.00	\$210.00	Continued review and revision of purchaser's proposed purchase and sale agreement.
	S.B.Wheeler	0.10	\$21.00	Corresponded with purchaser's counsel and Attorney LoBello regarding East River Road property and 1219 Elmwood Avenue property.
	K.M.Doner	0.30	\$54.00	Participated in telephone conference with Attorneys Sullivan and LoBello regarding motion to approve sale of Grand Island property.
	E.J.LoBello	0.20	\$121.00	Corresponded with counsel for purchaser regarding draft motion to sell Grand Island to his client.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	E.J.LoBello	0.30	\$181.50	Participated in telephone conference with Attorney Sullivan regarding Grand Island sale status and next steps.
	E.J.LoBello	0.30	\$181.50	Participated in telephone conference with Attorney Sullivan regarding Newman Center sale status, buyer demands, and next steps.
	E.J.LoBello	0.20	\$121.00	Corresponded with Attorney Wheeler regarding buyer demands on Newman Center sales contract.
	E.J.LoBello	1.00	\$605.00	Finalized sale motion and all ancillary documents regarding Grand Island sale.
	J.S.Krell	0.30	\$145.50	Discussed real property sales with Attorney LoBello.
03/04/25	K.M.Doner	0.20	\$36.00	Participated in telephone conference with Attorney Rivera regarding motion for distribution of sale proceeds.
	K.M.Doner	0.20	\$36.00	Participated in telephone conference with Attorney LoBello regarding motion to approve sale of Grand Island property.
	K.M.Doner	0.20	\$36.00	Conferred with M. Gentz of Judge Bucki's chambers regarding hearing on motion to approve sale of Grand Island property.
	K.M.Doner	0.10	\$18.00	Drafted follow up correspondence to Attorneys Sullivan, LoBello and Krell regarding hearing on motion to approve sale of Grand Island property.
	T.W.Simcoe	1.80	\$1,089.00	Analyzed records of St. John Vianney and Diocese of Buffalo in connection with construction and improvement of Seminary.
	T.W.Simcoe	0.70	\$423.50	Consulted with Attorney Stoeckl regarding history of Seminary property transfers and matters described in minutes.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	T.W.Simcoe	1.40	\$847.00	Analyzed case law and treatises in connection with implied trusts on disposition of charitable assets and transfers in consideration of subventions.
	R.Clement	0.30	\$81.00	Participated in telephone conference with Attorney Ahlqvist regarding donor restricted funds and use of Seminary sale proceeds.
	T.W.Simcoe	0.70	\$423.50	Corresponded with Attorney Ahlqvist regarding review of minutes and other documents and related analysis.
	R.Clement	0.80	\$216.00	Reviewed attorney Ahlqvist memo and other case law analysis regarding donor restricted funds and use of Seminary sale proceeds.
	S.B.Wheeler	0.30	\$63.00	Strategized return of backup bidder's deposit on 711 Knox.
	D.K.Schaeffer	0.40	\$84.00	Researched matters concerning funds from sale of Christ the King Seminary property in response to inquiry from Attorney Simcoe.
	D.K.Schaeffer	0.30	\$63.00	Consulted with Attorney Simcoe regarding research relative to funds from sale of Christ the King Seminary property.
	E.J.LoBello	0.20	\$121.00	Drafted correspondence to Attorney Sullivan regarding finalizing and execution of Grand Island sale motion.
	E.J.LoBello	0.20	\$121.00	Corresponded with Attorneys Sullivan and Wheeler regarding Knox sale transaction and back up bidder deposit.
03/05/25	J.Blanchette	0.10	\$36.00	Strategized sale of 1219 Elmwood Ave.
	T.W.Simcoe	0.30	\$181.50	Corresponded with Attorney Schaeffer regarding follow up documentation requests pertaining to use of Seminary sale proceeds.
	E.J.LoBello	0.10	\$60.50	Corresponded with Attorney Sullivan and Wheeler regarding Seminary back up bidder deposit.

Accounts Are Due Within 30 Days.

One Lincoln Center
Syracuse, New York 13202-1355

TEL: (315) 218-8000
FAX: (315) 218-8100

July 22, 2025
Bill Number: 20092207

The Diocese of Buffalo, N.Y.

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	E.J.LoBello	0.10	\$60.50	Corresponded with Attorney Wheeler regarding executed access agreement for Newman Center.
	S.B.Wheeler	0.10	\$21.00	Communicated with R. Suchan and B. Morris about access agreement for 1219 Elmwood Avenue.
	S.B.Wheeler	2.40	\$504.00	Continued review of purchaser's redlines of 1219 Elmwood Avenue.
	S.B.Wheeler	0.10	\$21.00	Strategized response to purchaser redlines on 1219 Elmwood Avenue.
	C.J.Sullivan	1.00	\$605.00	Worked on motion concerning disposition of Seminary sale proceeds.
	E.J.LoBello	0.50	\$302.50	Communicated with Attorney Wheeler regarding purchaser comments to draft purchase and sale agreement for Newman Center.
	S.B.Wheeler	0.60	\$126.00	Drafted correspondence to R. Suchan and B. Morris outlining purchaser's requested redlines.
03/06/25	S.B.Wheeler	0.30	\$63.00	Strategized with Attorney LoBello regarding filing petition for sale of East River Road property on Grand Island.
	K.M.Doner	0.20	\$36.00	Corresponded with Attorney LoBello regarding motion to sell Grand Island property.
	E.J.LoBello	0.30	\$181.50	Participated in telephone conference with Attorney Wheeler regarding Grand Island sale pleadings.
	C.J.Sullivan	0.50	\$302.50	Corresponded with Diocese and Attorney LoBello regarding real property sales.
	A.S.Rivera	2.00	\$690.00	Drafted motion to access Seminary sale proceeds.
03/07/25	K.M.Doner	1.20	\$216.00	Revised notice of motion, motion to approve bidding procedures, proposed order approving bidding procedures and related documents pertaining to sale of Grand Island property.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	S.B.Wheeler	0.40	\$84.00	Reviewed abstract of title for East River Road related to service for lienholders.
	S.B.Wheeler	3.10	\$651.00	Reviewed documents related to East River Road property.
	S.B.Wheeler	0.70	\$147.00	Reviewed zoning laws.
	J.Blanchette	0.20	\$72.00	Strategized sale of East River Road property with Attorney Wheeler.
	E.J.LoBello	0.40	\$242.00	Corresponded with K. Doner and Attorney Wheeler regarding service of process for Grand Island sale procedures motion.
	E.J.LoBello	0.20	\$121.00	Corresponded with Buffalo State regarding its inspection/review of Newman Center.
	S.B.Wheeler	0.40	\$84.00	Responded to correspondence from B. Morris about subdivision and combination procedure.
03/08/25	A.S.Rivera	7.50	\$2,587.50	Continued drafting motion to access Seminary sale proceeds.
03/10/25	E.J.LoBello	0.30	\$181.50	Participated in telephone conference with Attorneys Sullivan and Krell regarding Grand Island sale and procedural considerations for hearing thereon.
	E.J.LoBello	0.10	\$60.50	Drafted correspondence to Attorney Wheeler regarding Diocese's comments to latest purchase and sale agreement draft related to Grand Island property.
	S.B.Wheeler	0.30	\$63.00	Strategized sale of 1219 Elmwood property.
	J.S.Krell	0.30	\$145.50	Discussed sale motion related to Grand Island property with Attorney LoBello.
	A.S.Rivera	6.00	\$2,070.00	Continued drafting motion to access Seminary sale proceeds.
03/11/25	S.B.Wheeler	0.70	\$147.00	Prepared response to purchaser's redlines on 1219 Elmwood Avenue property.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	E.J.LoBello	0.60	\$363.00	Corresponded with Attorney Wheeler regarding issues with Buffalo State offer for Newman Center.
	A.S.Rivera	2.40	\$828.00	Continued drafting Seminary sale proceed motions.
03/12/25	T.W.Simcoe	1.20	\$726.00	Worked on brief related to use of donated funds and Seminary real property.
	S.B.Wheeler	0.70	\$147.00	Prepared response to purchaser's attorney for 711 Knox about water agreements and post-closing issues.
	S.B.Wheeler	0.30	\$63.00	Reviewed proposed revisions to purchase and sale agreement and forwarded revisions and updated redlines to purchaser's attorney for 1219 Elmwood Avenue.
	S.A.Donato	0.30	\$190.50	Participated in supplemental consultation with Attorney Sullivan regarding update concerning motion regarding sale proceed use.
	C.J.Sullivan	1.50	\$907.50	Worked on Seminary sale proceeds motion.
	A.S.Rivera	3.50	\$1,207.50	Finished first draft of Seminary sale proceeds motion.
03/13/25	T.W.Simcoe	6.90	\$4,174.50	Reviewed cases, documentation and worked on brief regarding use of funds and real property donated for Seminary.
	S.B.Wheeler	0.10	\$21.00	Received pre-inspection questionnaire and forwarded to purchaser's attorney and LaBella inspectors.
	S.B.Wheeler	0.40	\$84.00	Strategized response to purchaser's attorney for 711 Knox regarding sale issues.
03/14/25	S.B.Wheeler	0.20	\$42.00	Received correspondence from purchasers attorney on 1219 Elmwood Avenue and compared our version to latest contract.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	T.W.Simcoe	1.60	\$968.00	Continued drafting brief regarding Seminary property sale proceeds.
	S.B.Wheeler	2.00	\$420.00	Analyzed redlines from purchaser's attorney related to sale for 1219 Elmwood Avenue property.
	E.J.LoBello	1.00	\$605.00	Reviewed latest comments and correspondence from bidder on Newman Center.
	S.B.Wheeler	0.40	\$84.00	Drafted correspondence to B. Morris and R. Suchan outlining posture for 1219 Elmwood Avenue sale.
03/15/25	S.B.Wheeler	0.20	\$42.00	Analyzed response to purchaser's redlines to purchase and sale agreement for 1219 Elmwood Avenue.
	S.B.Wheeler	0.20	\$42.00	Reviewed petition and proposed bidding procedure order for East River Road.
	A.S.Rivera	2.80	\$966.00	Examined archive records for information regarding the Seminary property.
	A.S.Rivera	3.30	\$1,138.50	Drafted declaration in support of Seminary sale proceeds motion.
03/16/25	A.S.Rivera	5.80	\$2,001.00	Continued drafting declaration in support of Seminary sale proceeds motion.
	A.S.Rivera	0.70	\$241.50	Revised Seminary sale proceeds motion.
03/17/25	E.J.LoBello	0.30	\$181.50	Corresponded with Attorneys Wheeler and Sullivan regarding issues concerning sale of Newman Center.
	S.B.Wheeler	0.10	\$21.00	Corresponded with B. Morris and R. Suchan about redlines on purchase and sale agreement for 1219 Elmwood Avenue.
	T.W.Simcoe	1.60	\$968.00	Revised petition and Suchan declaration in connection with use of Seminary sale proceeds.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	T.W.Simcoe	0.40	\$242.00	Further analyzed case law in connection with use of Seminary sale proceeds.
	T.W.Simcoe	0.80	\$484.00	Participated in conference call with Attorneys Sullivan, Donato and Rivera regarding draft brief and declaration related to use of Seminary sale proceeds.
	C.J.Sullivan	1.00	\$605.00	Revised draft of motion and Suchan declaration concerning use of Seminary sale proceeds.
	C.J.Sullivan	0.80	\$484.00	Participated in telephone conference with Attorneys Rivera and Simcoe regarding motion seeking use of Seminary proceeds.
	S.A.Donato	0.80	\$508.00	Participated in conference call with Attorneys Sullivan and Simcoe regarding revisions to draft motion concerning disposition of Seminary real property sale proceeds.
	S.A.Donato	0.90	\$571.50	Revised draft motion concerning disposition of Seminary real property sale proceeds.
	S.A.Donato	0.30	\$190.50	Participated in follow up telephone conference with Attorney Sullivan regarding revisions to draft motion concerning disposition of Seminary real property sale proceeds.
	A.S.Rivera	0.80	\$276.00	Consulted with Attorneys Sullivan and Simcoe regarding motion seeking use of Seminary sale proceeds.
	A.S.Rivera	1.20	\$414.00	Revised Seminary sale proceeds motion and related declaration.
03/18/25	S.B.Wheeler	0.50	\$105.00	Strategized sale of Diocese properties and related procedures.
	T.W.Simcoe	1.40	\$847.00	Revised brief in connection with Seminary sale proceeds motion per discussion with Attorney Sullivan.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	T.W.Simcoe	0.40	\$242.00	Consulted with Attorney Rivera regarding changes in brief and Suchan declaration related to Seminary sale proceeds motion.
	S.B.Wheeler	0.40	\$84.00	Received correspondence from Attorney LaBella regarding the pre-condition inspection report for 1129 Elmwood property.
	C.J.Sullivan	1.50	\$907.50	Worked on Seminary sale proceeds motion.
	A.S.Rivera	0.40	\$138.00	Consulted with Attorney Simcoe regarding Seminary proceed issues.
03/19/25	S.B.Wheeler	0.20	\$42.00	Responded to correspondence from LaBella about pre-inspection report for 1219 Elmwood Avenue.
	K.M.Doner	0.30	\$54.00	Prepared exhibits to Suchan declaration in support of motion for disposition of Seminary sale proceeds.
	K.M.Doner	0.40	\$72.00	Revised Suchan declaration in support of motion for access to proceeds of Seminary sale.
	K.M.Doner	0.30	\$54.00	Revised notice of motion and motion for access to Seminary property sale proceeds.
	T.W.Simcoe	0.50	\$302.50	Further reviewed declaration and petition regarding motion for access to Seminary sale proceeds.
	C.J.Sullivan	1.80	\$1,089.00	Reviewed changes to Seminary sale proceeds motion.
	S.A.Donato	0.90	\$571.50	Revised draft motion concerning disposition of Seminary real property sale proceeds.
	S.A.Donato	0.20	\$127.00	Consulted with Attorney Rivera regarding draft motion concerning disposition of seminary real property sale proceeds.
	A.S.Rivera	0.30	\$103.50	Conferred with R. Suchan regarding declaration in support of Seminary sale proceeds motion.
	A.S.Rivera	3.70	\$1,276.50	Revised Seminary sale proceeds motion.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
03/20/25	S.B.Wheeler	0.20	\$42.00	Reviewed historical sites in Buffalo related to sale of Diocese properties.
	S.B.Wheeler	2.40	\$504.00	Researched sale of 1219 Elmwood Avenue and applicability of restrictive covenants in light of bankruptcy.
	S.B.Wheeler	0.10	\$21.00	Researched historic registry for the City of Buffalo.
	J.Blanchette	0.20	\$72.00	Strategized sale of real property with Attorney Wheeler.
03/21/25	R.Clement	6.60	\$1,782.00	Analyzed and summarized legal question regarding restrictive covenants created during pendency of bankruptcy.
	S.B.Wheeler	0.10	\$21.00	Responded to correspondence from real estate agent about hearing for East River Road.
	S.B.Wheeler	1.00	\$210.00	Assessed feasibility of restrictive covenants on bankruptcy properties.
	S.B.Wheeler	0.50	\$105.00	Reviewed letter of intent for 1219 Elmwood Avenue.
03/22/25	S.B.Wheeler	0.10	\$21.00	Drafted correspondence to B. Morris and R. Suchan about 1219 Elmwood Avenue updates.
03/24/25	E.J.LoBello	0.80	\$484.00	Corresponded with Diocese and Attorney Wheeler regarding Newman Center sale transaction and status of purchase and sale agreement in connection with same.
	E.J.LoBello	0.30	\$181.50	Participated in follow up telephone conference with Attorney Wheeler regarding Newman Center sale transaction, other expressions of interest and restrictive covenant issues.
	E.J.LoBello	0.50	\$302.50	Reviewed Diocese's restrictive covenants and research regarding same.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	E.J.LoBello	0.10	\$60.50	Participated in telephone conference with Attorneys Sullivan and Krell regarding Grand Island sale hearing.
	E.J.LoBello	0.30	\$181.50	Participated in follow up telephone conference with Attorney Sullivan regarding Newman Center sale transaction issues and additional expressions of interest.
	E.J.LoBello	0.20	\$121.00	Review letter of intent for Newman Center received from another interested party.
	S.B.Wheeler	0.30	\$63.00	Assessed restrictive covenants related to sale of 1219 Elmwood Avenue property.
	E.J.LoBello	0.40	\$242.00	Follow up correspondence with Diocese and Attorney Wheeler regarding Newman Center transaction.
	S.B.Wheeler	0.20	\$42.00	Responded to correspondence from B. Morris and R. Suchan regarding 1219 Elmwood sale.
	C.J.Sullivan	0.30	\$181.50	Participated in telephone conference with Attorney LoBello regarding Newman Center sale transaction issues.
03/25/25	K.M.Doner	0.30	\$54.00	Received inquiry from creditor regarding sale notice and responded to same.
	E.J.LoBello	0.20	\$121.00	Communicated with Attorney Wheeler and broker regarding Bristol condo sale transaction.
	S.B.Wheeler	0.50	\$105.00	Reviewed offer agreement for Diocese property and corresponded with B. Morris about property condition disclosure statement applicability.
03/26/25	S.B.Wheeler	0.10	\$21.00	Corresponded with B. Morris about property condition disclosure statement and amendment to contract for Amherst property.
	S.B.Wheeler	0.10	\$21.00	Communicated with real estate agent for 1219 Elmwood Avenue property.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	R.Clement	2.00	\$540.00	Began preparing application for sale of property at 21 Bristol Drive.
	E.J.LoBello	0.10	\$60.50	Drafted correspondence to Attorney Clement regarding preparation of draft 363 motion for condo sale.
03/27/25	E.J.LoBello	0.20	\$121.00	Corresponded with Attorney Clement regarding bid procedures for condo sale transaction.
	K.M.Doner	0.20	\$36.00	Reviewed file materials and corresponded with A. Westmoreland regarding service inquiry pertaining to motion for authority to use Seminary sale proceeds.
	S.B.Wheeler	0.20	\$42.00	Communicated with B. Morris about leases of two Diocese properties and reviewed implications of bankruptcy.
	J.Blanchette	0.10	\$36.00	Strategized sale of 21 Bristol Drive, Unit B, Buffalo, New York with Attorney Wheeler.
	S.B.Wheeler	3.90	\$819.00	Reviewed condominium rider to offer for 21 Bristol Drive and prepared Counteroffer to the offer.
	E.J.LoBello	0.60	\$363.00	Corresponded with Attorneys Wheeler and Sullivan regarding Diocese lease inquiry, including St. Gianna center.
	E.J.LoBello	0.30	\$181.50	Drafted follow up correspondence to Attorney Sullivan regarding possible motion for omnibus authority to sell de minimus assets.
	S.B.Wheeler	1.20	\$252.00	Communicated with B. Morris about numerous Diocese sales, including sale of properties in the City of Buffalo and sale of vacant land located in Hamburg.
03/28/25	R.Clement	7.40	\$1,998.00	Prepared application for disposition of 21 Bristol Drive, including notice, motion, bid procedures, bid procedures order and notice of auction.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	S.B.Wheeler	0.10	\$21.00	Analyzed lease agreements and impacts on future Diocese sales.
	S.B.Wheeler	0.60	\$126.00	Began drafting purchase and sale agreement for the Catholic Center sale.
	E.J.LoBello	0.40	\$242.00	Reviewed letter objection and communicated with Attorney Krell regarding to bid procedures for Grand Island sale.
	E.J.LoBello	0.30	\$181.50	Communicated with Attorney Wheeler regarding draft letter response to objection to bid procedures regarding Grand Island real property.
	E.J.LoBello	0.40	\$242.00	Participated in telephone conference with Attorney Sullivan regarding Diocese lease issues including St. Gianna center.
03/29/25	S.B.Wheeler	4.70	\$987.00	Continued to prepare purchase and sale agreement for 785 Main Street, 814 Main Street, 815 Main Street, 815 Main Street, 819 Main Street, and 821 Main Street properties.
	V.O.Hanley	0.30	\$63.00	Participated in telephone conferences with Attorney Wheeler regarding environmental release language in proposed contract.
03/31/25	A.S.Rivera	0.30	\$103.50	Consulted with Attorney Sullivan regarding status of asset sales.
	E.J.LoBello	0.40	\$242.00	Participated in telephone conference with Attorneys Sullivan and Krell regarding Grand Island sale status and hearing and letter objection received in connection with same.
	E.J.LoBello	0.20	\$121.00	Participated in follow up telephone conference with Attorney Sullivan regarding Newnan Center sale status update.
	E.J.LoBello	1.00	\$605.00	Drafted detailed response to letter objection to Grand Island sale.

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	E.J.LoBello	0.30	\$181.50	Participated in telephone conference with broker and Attorney Wheeler regarding letter objection to Grand Island sale and response to same.
	E.J.LoBello	0.30	\$181.50	Attended to suggested dates for Grand Island bid procedures order.
	E.J.LoBello	0.30	\$181.50	Corresponded with counsel for proposed stalking horse for Grand Island property regarding letter objection to sale.
	K.M.Doner	0.30	\$54.00	Revised letter response to Attorney Vogel in connection with sale of 0 East River Road property.
	E.J.LoBello	0.30	\$181.50	Revised letter response to late objection received on Grand Island sale procedures motion.
	R.Clement	1.30	\$351.00	Continued updating motion application for the sale of 21 Bristol Drive.
	S.B.Wheeler	0.40	\$84.00	Communicated with real estate agent about East River Road.
	S.B.Wheeler	0.50	\$105.00	Reviewed tax information for sale of East River Road property.
	Subtotal:	Hours:	144.60	
		Amount:	\$55,247.00	

B140: Relief from Stay/Adequate Protection Proceedings

03/19/25	S.A.Donato	0.40	\$254.00	Reviewed motion to lift automatic stay concerning discovery and third party litigation lawsuit.
	S.A.Donato	0.30	\$190.50	Consulted with Attorney McDonald regarding state court discovery issues in regard to state court litigation matters.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
03/31/25	G.T.Walter	0.50	\$272.50	Reviewed Catholic Mutual motion to reinstate stay.
	Subtotal:	Hours:	1.20	
		Amount:	\$717.00	

B150: Meetings of and Communications with Creditors

03/28/25	K.M.Doner	0.30	\$54.00	Conducted research in connection with adult sexual abuse claimant inquiry.
	Subtotal:	Hours:	0.30	
		Amount:	\$54.00	

B160: Fee/Employment Applications

03/04/25	K.M.Doner	0.80	\$144.00	Drafted summary and cover sheet and related notice for Bond's October and November 2024 fee statements.
	K.M.Doner	0.10	\$18.00	Corresponded with U.S. Trustee regarding Bond's October and November 2024 fee statements.
	K.M.Doner	0.80	\$144.00	Drafted The Tucker Group's January and February 2025 fee statements, including summary and cover sheets and related notices.
03/05/25	K.M.Doner	0.10	\$18.00	Corresponded with Attorney McDonald regarding services paid under PSIP in preparation for finalizing Bond's eleventh interim fee application.
	K.M.Doner	0.10	\$18.00	Corresponded with Committee counsel regarding next round of fee applications.
03/06/25	K.M.Doner	0.30	\$54.00	Drafted certificate of no objection related to Bond's September 2024 fee statement.
	K.M.Doner	0.10	\$18.00	Corresponded with the Diocese regarding Bond's September 2024 fee statement.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	K.M.Doner	0.40	\$72.00	Drafted Blank Rome's January 2025 fee statement, together with summary and cover sheet and related notice.
03/12/25	K.M.Doner	0.20	\$36.00	Participated in telephone conference with Attorney Clement regarding logistics for next round of fee applications.
	K.M.Doner	0.40	\$72.00	Drafted Blank Rome's February 2025 fee statement, together with summary and cover sheet and related notice.
	R.Clement	0.20	\$54.00	Discussed strategy for fee application reviews with the paralegal, K. Doner.
03/17/25	K.M.Doner	0.30	\$54.00	Reviewed updates to Bond's December 2024 fee statement.
	K.M.Doner	0.20	\$36.00	Corresponded with Attorney Donato regarding updates to Bond's December 2024 and January 2025 fee statements.
	K.M.Doner	0.40	\$72.00	Drafted correspondence to all professionals regarding tenth round of fee applications.
03/18/25	K.M.Doner	0.10	\$18.00	Corresponded with J. Reid regarding Bonadio's fee application.
	K.M.Doner	0.10	\$18.00	Corresponded with G. Tucker regarding The Tucker Group's tenth interim fee application.
	K.M.Doner	0.30	\$54.00	Drafted correspondence to Attorney Goetz regarding procedures for next round of fee applications.
	K.M.Doner	0.20	\$36.00	Corresponded with C. Hughes regarding Connors LLP fee application.
	K.M.Doner	0.30	\$54.00	Received inquiry from K. Kernen of Stout regarding its first interim fee application and researched same.

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	K.M.Doner	0.10	\$18.00	Corresponded with representatives of Gleichenhaus regarding fee application issues.
	K.M.Doner	0.40	\$72.00	Reviewed updates to Bond's January 2025 fee statement.
	K.M.Doner	0.20	\$36.00	Participated in telephone conference with Attorney Clement regarding Bond's tenth interim fee application.
	R.Clement	2.70	\$729.00	Began review of billing summaries in preparation for drafting Bond's tenth interim fee application.
03/19/25	R.Clement	1.20	\$324.00	Revised January 2025 fee statements.
03/20/25	K.M.Doner	0.40	\$72.00	Drafted certificates of no objection related to Bond's October and November 2024 fee statements.
	K.M.Doner	0.40	\$72.00	Drafted certificates of no objection related to The Tucker Group's January and February 2024 fee statements.
	K.M.Doner	0.20	\$36.00	Corresponded with the Diocese regarding Bond's October and November 2024 fee statements and The Tucker Group's January and February 2025 fee statements.
03/21/25	K.M.Doner	0.20	\$36.00	Corresponded with Attorney White regarding fee application issues.
03/24/25	K.M.Doner	0.10	\$18.00	Corresponded with Attorney Donato regarding Bond's December 2024 fee statement.
	K.M.Doner	0.40	\$72.00	Reviewed revisions to Bond's January 2025 fee statement.
	K.M.Doner	0.10	\$18.00	Corresponded with J. Lewke and Attorney Sullivan regarding fee statement issues.
03/25/25	K.M.Doner	1.80	\$324.00	Began outlining Bond's tenth interim fee application.

Accounts Are Due Within 30 Days.

One Lincoln Center
Syracuse, New York 13202-1355

TEL: (315) 218-8000
FAX: (315) 218-8100

July 22, 2025
Bill Number: 20092207

The Diocese of Buffalo, N.Y.

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
03/26/25	K.M.Doner	2.10	\$378.00	Continued outlining Bond's tenth interim fee application.
	K.M.Doner	0.20	\$36.00	Corresponded with Attorney Clement regarding tenth round of fee applications for various professionals.
	K.M.Doner	0.30	\$54.00	Drafted certificate of no objection related to Blank Rome's January 2025 fee statement.
	K.M.Doner	0.10	\$18.00	Corresponded with the Diocese regarding Blank Rome's January 2025 fee statement.
	R.Clement	1.40	\$378.00	Initiated review of correspondence and billing summaries in connection with the Bond's interim fee application.
03/31/25	K.M.Doner	0.30	\$54.00	Reviewed additional updates to Bond's January 2025 fee statement.
	K.M.Doner	0.20	\$36.00	Corresponded with Attorney Donato regarding Bond's December 2024 and January 2025 fee statements.
	K.M.Doner	0.10	\$18.00	Corresponded with Committee counsel regarding fee application issues.
	R.Clement	2.00	\$540.00	Began drafting summary of services section of Bond's tenth interim fee application.
Subtotal:		Hours:	20.30	
		Amount:	\$4,329.00	

B190: Other Contested Matters (excluding assumption/rejection motions)

03/19/25	G.J.McDonald	0.30	\$175.50	Zoom conferenced with R. Suchan and M. Potzler regarding claimant discovery.
	C.J.Sullivan	0.50	\$302.50	Reviewed responses to Committee information demands.
	S.A.Donato	1.90	\$1,206.50	Reviewed document production pursuant to Committee's document production request.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	S.A.Donato	0.20	\$127.00	Conferred with Committee counsel regarding document production request.
	S.A.Donato	0.30	\$190.50	Conferred with A. Gress regarding Committee's document production request.
	B.M.Sheehan	0.40	\$180.00	Consulted with Attorney Donato regarding Committee discovery.
03/21/25	B.M.Sheehan	0.50	\$225.00	Consulted with Attorney Sharkey and e-discovery team regarding discovery.
03/27/25	K.M.Doner	0.30	\$54.00	Revised letter of adjournment related to motion for authority to use Seminary sale proceeds and various claim objections.
03/31/25	K.M.Doner	0.20	\$36.00	Participated in telephone conference with Attorney Sullivan regarding adjournment of claim objections and motion for access to Seminary sale proceeds and U.S. Fire Insurance Company's response to same.
	Subtotal:	Hours:	4.60	
		Amount:	\$2,497.00	

B195: Non-Working Travel

03/18/25	C.J.Sullivan	1.50	\$907.50	Return trip from Buffalo, New York following mediation.
	Subtotal:	Hours:	1.50	
		Amount:	\$907.50	

B310: Claims Administration and Objections

03/03/25	S.A.Donato	0.30	\$190.50	Consulted with Attorney McDonald regarding proof of claim objection updates.
	G.J.McDonald	4.00	\$2,340.00	Worked on notice claim objections.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
03/04/25	G.J.McDonald	1.40	\$819.00	Worked on responses to discovery demands of claimants pertaining to the Diocese's objections to various claims.
03/07/25	G.J.McDonald	3.00	\$1,755.00	Worked on responses to multiple discovery demands issued by claimants as to whom the Diocese has submitted claim objections.
	G.J.McDonald	1.10	\$643.50	Worked on claim objections and supporting declaration.
03/10/25	K.M.Doner	0.20	\$36.00	Participated in telephone conference with Attorneys Sullivan and McDonald regarding additional claim objections and proposed strategies related to same.
	G.J.McDonald	5.00	\$2,925.00	Worked on responses to multiple claimants' requests for production in connection with claim objections.
	A.S.Rivera	0.30	\$103.50	Consulted with Attorney Sullivan regarding claim objection preparation.
	J.S.Krell	0.60	\$291.00	Performed research in connection with claim objection procedures motion.
03/11/25	G.J.McDonald	3.80	\$2,223.00	Worked on responses to document requests from Claimants CC63, CC125, CC159, CC201, CC203, CC188, CC307, CC364, CC428, CC465, CC499, CC667.
	G.J.McDonald	2.20	\$1,287.00	Worked on objections to sexual abuse proofs of claim.
03/12/25	K.M.Doner	0.40	\$72.00	Revised objection to proof of claim number 431.
	S.A.Donato	0.30	\$190.50	Consulted with Attorney McDonald regarding additional claim objections to be filed.
	S.A.Donato	0.80	\$508.00	Reviewed draft claim objection procedures motion.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	S.A.Donato	0.20	\$127.00	Prepared correspondence to Attorney McDonald regarding draft claim objection procedures motion.
	C.J.Sullivan	0.50	\$302.50	Conferred with Committee counsel regarding claims objections.
	C.J.Sullivan	0.80	\$484.00	Conferred with Diocese regarding claims objections.
	G.T.Walter	0.50	\$272.50	Conferred with Committee counsel regarding claim objections.
03/13/25	J.S.Krell	0.60	\$291.00	Reviewed draft of the procedures motion regarding claim objections.
03/14/25	G.J.McDonald	4.00	\$2,340.00	Worked on responses to claimant discovery demands.
03/16/25	C.J.Sullivan	0.50	\$302.50	Conferred with Attorney Donato regarding claims objections.
03/17/25	G.J.McDonald	1.00	\$585.00	Worked on claim objections.
	G.J.McDonald	1.60	\$936.00	Worked on discovery responses submitted by claimants in connection with claim objections.
03/18/25	G.J.McDonald	1.70	\$994.50	Worked on claim objections.
	G.J.McDonald	0.90	\$526.50	Worked on responses to claimants discovery demands in connection with claim objections.
03/19/25	K.M.Doner	0.30	\$54.00	Participated in telephone conference with Attorneys Donato and McDonald regarding additional claim objections.
	G.J.McDonald	1.50	\$877.50	Drafted letters regarding deposition notices and subpoena related to claim objections.
03/20/25	G.J.McDonald	3.80	\$2,223.00	Worked on responses to discovery demands from multiple sexual abuse claimants.

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BOND, SCHOENECK & KING, PLLC
ATTORNEYS AT LAW

Federal Tax ID 27-0015651

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The Diocese of Buffalo, N.Y.

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	G.J.McDonald	1.00	\$585.00	Worked on letters to claimants counsel objecting to certain deposition notices.
	Subtotal:	Hours:	42.30	
		Amount:	\$24,285.00	
B320: Plan and Disclosure Statement (including Business Plan)				
03/19/25	R.Clement	1.30	\$351.00	Conducted research regarding opt-out mechanisms.
03/30/25	G.T.Walter	0.40	\$218.00	Reviewed file regarding potential plan terms and conditions.
	Subtotal:	Hours:	1.70	
		Amount:	\$569.00	
Total Hours and Fees For This Matter:			338.30	\$156,693.00

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The Diocese of Buffalo, N.Y.

<u>Matter Summary by Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
S. A. Donato	58.90	\$635.00	\$37,401.50
V. O. Hanley	0.30	210.00	63.00
E. J. LoBello	14.20	605.00	8,591.00
G. J. McDonald	40.80	585.00	23,868.00
D. K. Schaeffer	0.70	210.00	147.00
B. M. Sheehan	1.20	450.00	540.00
T. W. Simcoe	22.00	605.00	13,310.00
C. J. Sullivan	52.50	605.00	31,762.50
S. C. Temes	3.80	540.00	2,052.00
G. T. Walter	3.90	545.00	2,125.50
J. S. Krell	2.10	485.00	1,018.50
J. Blanchette	0.60	360.00	216.00
R. Clement	28.40	270.00	7,668.00
A. S. Rivera	44.40	345.00	15,318.00
S. B. Wheeler	33.40	210.00	7,014.00
K. M. Doner	31.10	180.00	5,598.00
Total	<u>338.30</u>		<u>\$156,693.00</u>
Courtesy Discount			<u>(\$4,458.79)</u>
Total Fees This Invoice			\$152,234.21

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Matter Disbursement Summary

Data Hosting & Storage	\$405.00	
Filing Fee	199.00	
Travel Expense	<u>1,719.63</u>	
Total Disbursements		<u>\$2,323.63</u>
 TOTAL FOR THIS MATTER		 <u>\$154,557.84</u>

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July 22, 2025
Bill Number: 20078201

Melissa Potzler
Chancellor/Chief Compliance Officer
The Diocese of Buffalo, N.Y.
795 Main Street
Buffalo, NY 14203-1250

For Legal Services Rendered through 03/31/25.

General / Internal Matters
Client Matter # 093587.727066

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
B120: Asset Analysis and Recovery				
03/04/25	J.A.Stoeckl	1.10	\$231.00	Corresponded with Attorney Simcoe regarding funding for and expenditures at Christ the King Seminary and seed money.
03/05/25	K.H.McGraw	0.40	\$84.00	Corresponded with Attorney Schaeffer and Court regarding McGuire Estate.
	D.K.Schaeffer	4.30	\$903.00	Researched file materials, archives, and corporate records of multiple entities regarding inquiries into source of funding for construction of Seminary campus in response to inquiry from Attorney Simcoe.
	D.K.Schaeffer	1.80	\$378.00	Analyzed research materials relative to source of funding for construction of Seminary campus in response to inquiry from Attorney Simcoe.
	D.K.Schaeffer	1.10	\$231.00	Consulted with diocesan representatives and Foundation staff regarding inquiries into source of funding for construction of Seminary campus in response to inquiry from Attorney Simcoe.

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The Diocese of Buffalo, N.Y.

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	D.K.Schaeffer	0.50	\$105.00	Corresponded with court staff and counsel for other parties relative to proceedings in McGuire Estate.
03/06/25	D.K.Schaeffer	1.30	\$273.00	Analyzed matters concerning development of report on sources of funds for construction of Seminary in response to inquiries from Attorney Simcoe.
	D.K.Schaeffer	0.80	\$168.00	Conferred with diocesan and Foundation staff regarding sources of funds for construction of Seminary in response to inquiries from Attorney Simcoe.
03/07/25	D.K.Schaeffer	0.50	\$105.00	Conferred with diocesan and Foundation staff regarding sources of funds for construction of Seminary in response to inquiries from Attorney Simcoe.
	D.K.Schaeffer	1.80	\$378.00	Analyzed matters concerning development of report on sources of funds for construction of Seminary in response to inquiries from Attorney Simcoe.
	D.K.Schaeffer	0.20	\$42.00	Reviewed correspondence from Attorney Stoeckl regarding status and procedural matters associated with proceedings in McGuire Estate.
03/10/25	D.K.Schaeffer	0.30	\$63.00	Corresponded with counsel for claimants and beneficiaries in proceedings associated with McGuire Estate.
03/13/25	D.K.Schaeffer	0.20	\$42.00	Consulted with Attorney Stoeckl regarding correspondence from counsel for beneficiaries and claimants in McGuire Estate proceedings.
03/19/25	D.K.Schaeffer	0.30	\$63.00	Reviewed correspondence from distributee in proceedings relating to McGuire Estate and reviewed related file materials concerning same.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
03/24/25	D.K.Schaeffer	0.30	\$63.00	Reviewed correspondence from distributee in McGuire Estate proceedings.
03/26/25	D.K.Schaeffer	0.20	\$42.00	Reviewed file materials relative to correspondence concerning change in representation for executors in McGuire Estate.
03/27/25	D.K.Schaeffer	0.50	\$105.00	Analyzed submissions regarding status of negotiations and resolution of creditor and beneficiary claims.
03/28/25	D.K.Schaeffer	0.20	\$42.00	Reviewed answers to petition for approval of final accounting in estate of McGuire proceeding.
03/31/25	D.K.Schaeffer	0.20	\$42.00	Reviewed correspondence from counsel for the executors in McGuire Estate proceedings.
Subtotal:		Hours:	16.00	
		Amount:	\$3,360.00	

B130: Asset Disposition

03/04/25	E.A.Ahlqvist	1.00	\$225.00	Consulted with Attorney Clement regarding case law examining implied trusts as part of bankruptcy estate.
	E.A.Ahlqvist	1.20	\$270.00	Consulted with Attorney Simcoe regarding archival records to inform further edits to memorandum related to implied trusts.
03/05/25	S.B.Wheeler	0.50	\$105.00	Participated in telephone conference with Attorney Ahlqvist regarding subdivision and sale of Diocese property.
	E.A.Ahlqvist	1.00	\$225.00	Conducted research on the intersection of implied trusts and whether property is part of a bankruptcy estate.
03/06/25	D.K.Schaeffer	1.00	\$210.00	Consulted with members of chancery regarding proposed changes to restrictive covenants associated with sales of real property.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	D.K.Schaeffer	0.60	\$126.00	Analyzed matters relative to discussions with members of chancery relative to proposed changes to restrictive covenants associated with sales of real property.
	S.B.Wheeler	0.40	\$84.00	Researched City of Buffalo Green Code related to real property subdivisions and combinations.
	C.D.Grieco	0.50	\$105.00	Conferred with Attorney Wheeler regarding City of Buffalo subdivision approval process in connection with potential division and consolidation of lots.
03/07/25	D.K.Schaeffer	0.90	\$189.00	Consulted with Attorney Wheeler regarding sources of funds for construction of Seminary in response to inquiries from Attorney Simcoe.
	D.K.Schaeffer	0.30	\$63.00	Reviewed proposed revisions to restrictive covenants associated with sales of real property.
	D.K.Schaeffer	0.40	\$84.00	Consulted with Father Karalus regarding proposed revisions to restrictive covenants associated with sales of real property.
03/10/25	D.K.Schaeffer	0.50	\$105.00	Reviewed materials from diocesan finance department regarding handling of funds by Christ the King Corporation relative to report to Bankruptcy Court being prepared by Attorney Simcoe.
	D.K.Schaeffer	0.30	\$63.00	Consulted with Attorney Wheeler regarding materials received from diocesan finance department and handling of funds by Christ the King Corporation relative to report to Bankruptcy Court being prepared by Attorney Simcoe.
03/11/25	D.K.Schaeffer	1.80	\$378.00	Analyzed title issues associated with contemplated sales of real property.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	D.K.Schaeffer	0.60	\$126.00	Consulted with Attorney Stoeckl regarding title issues associated with contemplated sales of real property.
	D.K.Schaeffer	0.50	\$105.00	Conferred with Buildings and Properties and seller and buyer representatives relative to title issues associated with contemplated sales of real property.
	D.K.Schaeffer	0.30	\$63.00	Corresponded with diocesan finance office regarding issues associated with proceeds from sale of Christ the King Seminary.
03/12/25	D.K.Schaeffer	1.20	\$252.00	Analyzed matters concerning real property title issues following canonical mergers, closures, and corporate name changes relative to contemplated sales of real property.
	D.K.Schaeffer	1.10	\$231.00	Consulted with Attorney Stoeckl concerning real property title issues following canonical mergers, closures, and corporate name changes relative to contemplated sales of real property.
	D.K.Schaeffer	0.20	\$42.00	Corresponded with Diocese representatives regarding next steps concerning potential changes of authorization for approving transactions affecting restricted institutional funds.
	D.K.Schaeffer	0.20	\$42.00	Consulted with A. Gress and Attorney Simcoe regarding matters concerning briefing on nature of sale proceeds from sale of Seminary.
	D.K.Schaeffer	0.10	\$21.00	Analyzed materials regarding matters concerning briefing on nature of sale proceeds from sale of Seminary.
03/13/25	D.K.Schaeffer	0.40	\$84.00	Reviewed correspondence and related materials relating to demands from counsel for buyer of Seminary property.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	D.K.Schaeffer	0.20	\$42.00	Researched matters relating to demands from counsel for buyer of Seminary property.
	D.K.Schaeffer	0.20	\$42.00	Consulted with Attorney Wheeler regarding demands from counsel for buyer of Seminary property.
	D.K.Schaeffer	0.20	\$42.00	Responded to inquiries regarding procedures for modifying authorization on institutional funds held by third parties.
	D.K.Schaeffer	0.10	\$21.00	Reviewed file materials concerning procedures for modifying authorization on institutional funds held by third parties.
03/18/25	D.K.Schaeffer	0.30	\$63.00	Reviewed proposed terms of real estate contract of sale addendum.
	D.K.Schaeffer	0.20	\$42.00	Reviewed correspondence from brokerage regarding authorization for handling of institutional funds.
	D.K.Schaeffer	0.10	\$21.00	Drafted correspondence to Father Karalus regarding authorization for handling of institutional funds.
03/19/25	E.A.Ahlqvist	0.40	\$90.00	Reviewed order regarding sale proceeds to confirm citations to archival records and if records of meeting minutes were proper.
03/20/25	D.K.Schaeffer	0.50	\$105.00	Analyzed matters concerning applicability of restrictive covenants associated with contemplated sales of real property.
	D.K.Schaeffer	0.40	\$84.00	Consulted with Attorney Stoeckl regarding applicability of restrictive covenants associated with contemplated sales of real property.
	D.K.Schaeffer	0.20	\$42.00	Corresponded with Father Karalus and others regarding applicability of restrictive covenants associated with contemplated sales of real property.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
03/21/25	D.K.Schaeffer	0.60	\$126.00	Analyzed matters concerning revision and application of restrictive covenants on sales of real property.
	D.K.Schaeffer	0.70	\$147.00	Consulted with Attorney Stoeckl regarding revision and application of restrictive covenants on sales of real property.
	D.K.Schaeffer	0.30	\$63.00	Conferred with diocesan leadership regarding application of restrictive covenants on sales of real property.
03/24/25	D.K.Schaeffer	0.20	\$42.00	Analyzed research materials regarding applicability and scope of restrictive covenants associated with contemplated sale of real property.
	D.K.Schaeffer	0.20	\$42.00	Consulted with Attorney Wheeler regarding proposed terms of sale associated with sale of 1219 Elmwood.
	D.K.Schaeffer	0.20	\$42.00	Corresponded with Buildings and Properties and Office of Vice-Chancellor regarding proposed terms of sale associated with sale of 1219 Elmwood.
03/27/25	D.K.Schaeffer	0.30	\$63.00	Analyzed matters concerning adoption of revised template terms of sale for sales of real property.
	D.K.Schaeffer	0.30	\$63.00	Corresponded with diocesan leadership regarding adoption of revised template terms of sale for sales of real property.
03/31/25	C.D.Grieco	0.50	\$105.00	Conferred with Attorney Wheeler regarding potential impacts of landmark status of Catholic Center.
Subtotal:		Hours:	21.10	
		Amount:	\$4,485.00	

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
B185: Assumption/Rejection of Leases and Contracts				
03/12/25	D.K.Schaeffer	0.20	\$42.00	Corresponded with Diocese regarding potential lease of real property to third party.
	Subtotal:	Hours:	0.20	
		Amount:	\$42.00	
B210: Business Operations				
03/03/25	M.Mahmood-Qureshi	0.10	\$42.50	Corresponded back and forth with ORISS regarding follow-up meeting.
03/06/25	D.K.Schaeffer	0.20	\$42.00	Corresponded with M. Potzler regarding external request for rental or license of real property.
	D.K.Schaeffer	0.50	\$105.00	Researched matters concerning external request for rental or license of real property.
	J.A.Stoeckl	0.70	\$147.00	Corresponded with B. Morris and Attorney Wheeler regarding Catholic Center property parcels.
03/07/25	M.Mahmood-Qureshi	0.20	\$85.00	Corresponded with ORISS regarding meeting to discuss next steps pertaining to submission of petition and 21-items.
	D.K.Schaeffer	0.40	\$84.00	Analyzed materials associated with inquiry from R. Suchan regarding diocesan education initiative.
	D.K.Schaeffer	0.30	\$63.00	Corresponded with R. Suchan regarding status and next steps in diocesan education initiative.
	D.K.Schaeffer	0.50	\$105.00	Consulted with Attorney Stoeckl regarding inquiries associated with diocesan education initiative.
03/08/25	D.M.Knapp	0.30	\$67.50	Corresponded with Attorney Schaeffer regarding board and committee structure of new school system.

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July 22, 2025
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The Diocese of Buffalo, N.Y.

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	J.A.Stoeckl	0.30	\$63.00	Consulted with Attorney Wheeler regarding property parcels related to Catholic Center.
03/10/25	D.K.Schaeffer	0.50	\$105.00	Analyzed draft governance materials and applicable legal authorities relative to inquiry from R. Suchan and A. Pearl regarding issues associated with diocesan education initiative.
	D.K.Schaeffer	0.40	\$84.00	Consulted with Attorney Stoeckl regarding inquiry from R. Suchan and A. Pearl regarding governance issues associated with diocesan education initiative.
	D.K.Schaeffer	0.40	\$84.00	Corresponded with R. Suchan and A. Pearl regarding inquiry into governance issues associated with diocesan education initiative.
	D.K.Schaeffer	0.10	\$21.00	Reviewed inquiry from M. Potzler regarding inquiry into use of real property by third parties.
	D.K.Schaeffer	0.40	\$84.00	Consulted with Attorney Stoeckl concerning inquiry from M. Potzler regarding inquiry into use of real property by third parties.
	D.K.Schaeffer	0.20	\$42.00	Analyzed correspondence and inquiry from R. Suchan regarding issues associated with Parish closures and implementation of Road to Renewal.
	D.K.Schaeffer	0.80	\$168.00	Researched matters concerning inquiry from R. Suchan and issues associated with Parish closures and implementation of Road to Renewal.
	D.K.Schaeffer	0.30	\$63.00	Corresponded with R. Suchan regarding issues associated with Parish closures and implementation of Road to Renewal.
03/11/25	M.C.Razmus	0.20	\$37.00	Corresponded with Father Karalus regarding regional chartered school with respect to bylaws and charter renewals.

Accounts Are Due Within 30 Days.

July 22, 2025
Bill Number: 20078201

The Diocese of Buffalo, N.Y.

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	D.K.Schaeffer	0.50	\$105.00	Consulted with M. Razmus regarding issues associated with Parish closures and implementation of Road to Renewal.
	D.K.Schaeffer	0.30	\$63.00	Corresponded with R. Suchan and Father Zielenieski regarding issues associated with Parish closures and implementation of Road to Renewal.
	D.K.Schaeffer	0.40	\$84.00	Researched matters concerning issues associated with Parish closures and implementation of Road to Renewal.
	D.K.Schaeffer	0.20	\$42.00	Corresponded with A. Pearl regarding governance issues associated with diocesan education initiative.
	D.K.Schaeffer	0.30	\$63.00	Consulted with Attorney Stoeckl regarding third party's request for potential lease or license for use of real property and corresponded with diocesan staff regarding same.
	J.A.Stoeckl	0.30	\$63.00	Consulted with Paralegal Razmus and Attorney Schaeffer regarding regional chartered school bylaws and governance.
03/12/25	D.M.Knapp	0.20	\$45.00	Corresponded with Attorney Mahmood-Qureshi and Paralegal Vorndran regarding status of document order of charters in advance of meeting with the Office of Religious and Independent School Support.
	M.C.Razmus	0.30	\$55.50	Consulted with Attorney Schaeffer and Attorney Wheeler regarding Parish mergers and Parish real estate.
	D.K.Schaeffer	0.20	\$42.00	Reviewed information concerning updates to diocesan education initiative.
	D.K.Schaeffer	0.20	\$42.00	Corresponded with Father Zielenieski regarding issues relating to Parish closures and Road to Renewal implementation.

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The Diocese of Buffalo, N.Y.

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	D.K.Schaeffer	0.20	\$42.00	Researched matters concerning issues relating to Parish closures and Road to Renewal implementation.
	D.K.Schaeffer	0.20	\$42.00	Prepared for call with A. Pearl and R. Suchan regarding status and next steps regarding updates to diocesan education initiative.
	D.K.Schaeffer	0.10	\$21.00	Communications with R. Suchan and Father Zielenieski regarding Parish closures and Road to Renewal implementation.
03/13/25	D.M.Knapp	0.60	\$135.00	Conference call with Attorney Schaeffer and A. Pearl to discuss preparation of organization chart for new school system entity.
	D.M.Knapp	0.20	\$45.00	Created recommended spreadsheet to track receipt and submission of 21-items for each school program.
	M.C.Razmus	0.30	\$55.50	Consulted with Attorney Schaeffer and Attorney Stoeckl regarding regional school chartered bylaws and R. Suchan correspondence regarding same.
	M.Mahmood-Qureshi	0.30	\$127.50	Participated in meeting with ORISS.
	D.K.Schaeffer	0.60	\$126.00	Conferred with A. Pearl, R. Suchan, and Attorney Knapp regarding status and next steps in diocesan education initiative.
	D.K.Schaeffer	0.60	\$126.00	Researched matters concerning governance issues associated with diocesan education initiative.
	D.K.Schaeffer	0.50	\$105.00	Corresponded with counsel regarding governance issues associated with diocesan education initiative.
	D.K.Schaeffer	0.40	\$84.00	Researched matters relative to inquiry from administrator of self-insurance program.
	D.K.Schaeffer	0.20	\$42.00	Consulted with Attorney Stoeckl regarding inquiry from administrator of self-insurance program.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	D.K.Schaeffer	0.30	\$63.00	Consulted with Attorney Stoeckl relative to inquiry from Father Zielenieski and issues associated with Parish closures and Road to Renewal implementation.
	J.A.Stoeckl	0.30	\$63.00	Consulted with Attorney Schaeffer regarding regional chartered school bylaws, governance, and charter renewals.
	M.Mahmood-Qureshi	0.20	\$85.00	Reviewed charters for additional schools received from NYSED.
	D.M.Knapp	0.30	\$67.50	Participated in conference call with Attorney Mahmood-Qureshi and D. Cohen, D. Pelkey, and D. Corbett from the Office of Religious and Independent Schools to discuss 21-items list.
03/14/25	D.M.Knapp	1.00	\$225.00	Prepared school system organization and governance charts.
	D.K.Schaeffer	0.50	\$105.00	Analyzed draft governance materials concerning diocesan education initiative.
	D.K.Schaeffer	0.50	\$105.00	Consulted with Attorney Stoeckl regarding draft governance materials associated with diocesan education initiative.
	D.K.Schaeffer	0.30	\$63.00	Researched matters relating to draft governance materials associated with diocesan education initiative.
	J.A.Stoeckl	0.50	\$105.00	Further consulted with Attorney Schaeffer regarding prior Diocesan Department of Education incorporation and chartered school system.
	D.M.Knapp	0.30	\$67.50	Corresponded with Attorney Schaeffer for review and comment on school system organization and governance charts.
03/16/25	D.M.Knapp	0.40	\$90.00	Edited governance organization charts.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
03/17/25	D.M.Knapp	1.30	\$292.50	Reviewed regional school bylaws and proposed division of governance authority, rights, and powers assembled by A. Pearl and edited governance organization charts accordingly.
	D.K.Schaeffer	0.80	\$168.00	Analyzed draft materials for use in diocesan education initiative.
	D.K.Schaeffer	0.50	\$105.00	Consulted with Attorney Knapp regarding draft materials for use in diocesan education initiative.
03/18/25	D.K.Schaeffer	0.20	\$42.00	Corresponded with Diocese regarding revised guidance materials concerning governance associated with diocesan education initiative.
03/20/25	D.M.Knapp	0.50	\$112.50	Participated in conference call with Attorneys Richmond, Mahmood-Qureshi, and Schaeffer to provide status updates regarding corporate reorganization of school system.
	M.Mahmood-Qureshi	0.50	\$212.50	Consulted with Attorneys Knapp, Richmond and Schaeffer regarding next steps in school consolidation.
	D.K.Schaeffer	0.50	\$105.00	Analyzed materials relating to revision of governance materials associated with diocesan education initiative.
	S.M.Richmond	0.50	\$230.00	Conferred with Attorneys Knapp, Mahmood-Qureshi and Schaeffer regarding next steps in school consolidation.
	M.Mahmood-Qureshi	0.30	\$127.50	Reviewed governance charts.
03/21/25	M.Mahmood-Qureshi	0.10	\$42.50	Consulted with Attorney Knapp regarding correspondence with Diocese regarding governance charts.
	D.K.Schaeffer	0.10	\$21.00	Reviewed correspondence from R. Suchan regarding status of diocesan education initiative.

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<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	D.K.Schaeffer	0.10	\$21.00	Reviewed correspondence from M. Potzler regarding revised civil laws as applied to ministerial efforts of the faithful.
	D.K.Schaeffer	0.30	\$63.00	Researched matters relative to inquiry from M. Potzler associated with revised civil laws as applied to ministerial efforts of the faithful.
	D.K.Schaeffer	0.10	\$21.00	Reviewed file materials concerning status of diocesan education initiative.
03/22/25	D.M.Knapp	0.20	\$45.00	Corresponded with Attorney Schaeffer regarding draft status update correspondence following meeting with the Office of Regional and Independent School Support.
	D.K.Schaeffer	0.20	\$42.00	Reviewed correspondence from M. Potzler regarding governance and operational matter.
	D.K.Schaeffer	0.40	\$84.00	Revised draft correspondence to Diocese concerning update to progress with diocesan education initiative.
03/24/25	D.M.Knapp	0.10	\$22.50	Corresponded with R. Suchan regarding status update and next steps following meeting with Office of Religious and Independent School Support.
	D.K.Schaeffer	0.20	\$42.00	Reviewed correspondence and related materials regarding status and next steps associated with diocesan education initiative.
	D.K.Schaeffer	0.20	\$42.00	Consulted with Attorney Stoeckl regarding status and next steps associated with diocesan education initiative.
03/25/25	D.K.Schaeffer	0.30	\$63.00	Conferred with Father Karalus regarding operational issues associated with Diocesan Office of Propagation of the Faith.

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The Diocese of Buffalo, N.Y.

<u>Date</u>		<u>Hours</u>	<u>Amt</u>	<u>Description</u>
	D.K.Schaeffer	0.30	\$63.00	Researched matters relating to inquiry from Father Karalus and operational issues associated with Diocesan Office of Propagation of the Faith.
03/26/25	M.C.Razmus	0.20	\$37.00	Attended to request to determine ownership of Parish real property.
03/27/25	D.K.Schaeffer	0.50	\$105.00	Responded to inquiry from M. Potzler regarding historical governance matters associated with Road to Renewal implementation.
	J.A.Stoeckl	0.20	\$42.00	Corresponded with B. Morris and Attorney Wheeler regarding Catholic Center parking lot and lease.
03/28/25	D.M.Knapp	0.10	\$22.50	Reviewed questions from and proposed responses to A. Pearl regarding assembling 21-items lists.
	M.Mahmood-Qureshi	0.20	\$85.00	Corresponded with Diocese regarding 21-items lists.
	D.K.Schaeffer	0.20	\$42.00	Reviewed correspondence from A. Pearl regarding status and next steps in diocesan education initiative.
	D.K.Schaeffer	0.30	\$63.00	Reviewed draft updates regarding status and next steps in diocesan education initiative.
Subtotal:		Hours:	27.90	
		Amount:	\$6,450.00	
Total Hours and Fees For This Matter:			65.20	\$14,337.00

Accounts Are Due Within 30 Days.

BOND, SCHOENECK & KING, PLLC
ATTORNEYS AT LAW

Federal Tax ID 27-0015651

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The Diocese of Buffalo, N.Y.

<u>Matter Summary by Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
C. D. Grieco	1.00	\$210.00	\$210.00
S. M. Richmond	0.50	460.00	230.00
D. K. Schaeffer	47.00	210.00	9,870.00
M. Mahmood-Qureshi	1.90	425.00	807.50
J. A. Stoeckl	3.40	210.00	714.00
D. M. Knapp	5.50	225.00	1,237.50
K. H. McGraw	0.40	210.00	84.00
S. B. Wheeler	0.90	210.00	189.00
E. A. Ahlqvist	3.60	225.00	810.00
M. C. Razmus	<u>1.00</u>	<u>185.00</u>	<u>185.00</u>
Total	65.20		\$14,337.00

TOTAL FOR THIS MATTER

\$14,337.00

Accounts Are Due Within 30 Days.